

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
CORE SCIENTIFIC, INC., <i>et al.</i> ,)	Case No. 22-90341 (DRJ)
)	
Debtors. ¹)	(Jointly Administered)
)	

CERTIFICATE OF SERVICE

I, Serina Tran, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On January 30, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Notice of Filing Proposed Interim Order (I) Authorizing the Debtors to (A) Obtain Senior Secured Non-Priming Superpriority Replacement Postpetition Financing, (B) Use Cash Collateral, and (C) Pay Off Existing Postpetition Financing Facility, (II) Granting Liens and Providing Claims With Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief (Docket No. 378)**
- **Debtor's Witness and Exhibit List for Hearing on February 1, 2023 (Docket No. 379)**
- **Committee's Witness and Exhibit List for Hearing on February 1, 2023 (Docket No. 380)**
- **Supplemental Declaration of Sheryl Betance in Support of Emergency Ex Parte Application for Entry of an Order Authorizing the Employment and Retention of Stretto, Inc. as Claims, Noticing, and Solicitation Agent (Docket No. 388)**

[SPACE LEFT INTENTIONALLY BLANK]

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Special Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704

Furthermore, on January 30, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit C**, and via electronic mail on the service list attached hereto as **Exhibit D**:

- **Debtor's Witness and Exhibit List for Hearing on February 1, 2023** (Docket No. 379)
- **Committee's Witness and Exhibit List for Hearing on February 1, 2023** (Docket No. 380)

Dated: January 31, 2023

/s/ Serina Tran

Serina Tran

STRETTO

410 Exchange, Suite 100

Irvine, CA 92602

Telephone: 949-404-4152

Email: TeamCoreScientific@stretto.com

Exhibit A

**Exhibit A**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
AAF International	Attn: Ryan McGary, General Counsel	9920 Corporate Campus Dr Ste 2200		Louisville	KY	40223	
Amazon Web Services Inc	Attn: Rashmi Manchanda	410 Terry Avenue North		Seattle	WA	98109-5210	
Anchorage Lending CA, LLC	c/o Otterbourg P.C.	Attn: James Drew	230 Park Avenue	New York	NY	10169	
Atalaya Capital Management LP	c/o Holland & Knight LLP	Attn: Brent R. McIlwain and Brian Smith	1722 Routh Street Suite 1500	Dallas	TX	75201	
B. Riley Financial, Inc.	c/o Willkie Farr & Gallagher LLP	Attn: Melanie Mansfield	300 North LeSalle Dr	Chicago	IL	60654	
Bank of America		800 5th Ave		Seattle	WA	98104	
Barings BDC, Inc.		300 S. Tryon St		Charlotte	NC	28202	
Barings Capital Investment		300 S. Tryon St		Charlotte	NC	28202	
Barings LLC	Attn: Steve Johnson	300 South Tryon Street, Suite 2500		Charlotte	NC	18202	
Barings Private Credit Corp		300 S. Tryon St		Charlotte	NC	28202	
Bergstrom Electric	Attn: Steve Wasvick	3100 North Washington Street		Grand Forks	ND	58208	
Bremer Bank		3100 South Columbia Road		Grand Forks	ND	58201	
BRF Finance Co., LLC		299 Park Ave. 21st Floor		New York	NY	10171	
BRF Finance Co., LLC	Attn: General Counsel	30870 Russell Ranch Road Ste. 250		Westlake Village	CA	91362	
CDW Direct	Attn: Rick Kulevich, General Counsel	200 N. Milwaukee Avenue		Vernon Hills	IL	60061	
CES Corporation	Attn: Scott Weatherall	28029-108 Avenue		Acheson	AB	T7Z 6P7	Canada
Cherokee County Tax Collector	Attn: Delenna Stiles, Tax Collector	75 Peachtree Street #225		Murphy	NC	28906-2947	
City National Bank		555 South Flower Street		Los Angeles	CA	90071	
Coinbase Inc	c/o Coinbase Custody Trust Co LLC	100 Pine St, Ste 1250		San Francisco	CA	94111	
Cooley LLP	Attn: Daniel Peale	3 Embarcadero Center, 20th Floor		San Francisco	CA	94111-4004	
Dalton Utilities	Attn: Tom Bundros	1200 V D Parrott Jr Pkwy		Dalton	GA	30721	
Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew R. Brooks	600 Peachtree Street NE, Suite 3000	Atlanta	GA	30308	
DK Construction Company	Attn: Justin Edwards, President	5165 Gilbertsville Highway		Calvert City	KY	42029-0388	
Duke Energy	Attn: Tammy Daber, Power Contracts Administrator	9700 David Taylor Dr.	Mail Code: DT01X	Charlotte	NC	28262	
FlowTX	Attn: Lucas Leavitt	PO Box 90504		San Antonio	TX	78209-9086	
Foundry Digital LLC		1100 Pittsford Victor Road		Pittsford	NY	14534	
Gensler	Attn: Todd Runkle	1011 S. Congress Ave, Building 1, Ste 200		Austin	TX	78704	
Harper Construction Company, Inc	Attn: Stephen Marble	2241 Kettner Blvd Ste 300		San Diego	CA	92101	
Herc Rentals	Attn: Leslie Hunziker	27500 Riverview Center Blvd Ste 100		Bonita Springs	FL	34134	
Internal Revenue Service		Department of the Treasury		Ogden	UT	84201-0045	
Internal Revenue Service	Attn: Centralized Insolvency Operation	2970 Market Street		Philadelphia	PA	19104-50	
Internal Revenue Service	Attn: Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346	
Internal Revenue Service	Houston Department	1919 Smith Street		Houston	TX	77002	
Kentucky Department of Revenue	Attn: Thomas B. Miller	501 High Street		Frankfort	KY	40601	
LiveView Technologies Inc	Attn: Chris Parker	1226 S 1480 W		Orem	UT	84058	
Luxor Technology Corp		1100 Bellevue Way NE	Suite 8A #514	Bellevue	WA	98004	
Marshall County Sheriff	Attn: Trent Weaver, Sheriff	52 Judicial Dr		Benton	KY	42025	
MassMutual Asset Finance LLC	Attn: David Coutu	2 Hampshire Street	Suite 101	Foxboro	MA	02035	
McDermott Will and Emery LLP	Attn: Erin West	1 Vanderbilt Ave		New York	NY	10017	
Moss Adams LLP	Attn: Findley Gillespie	999 Third Ave, Suite 2800		Seattle	WA	98104	
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Elizabeth R. Tabas Carson	787 7th Ave	New York	NY	10019	
Office of the U.S. Trustee	Attn: Jayson Ruff & Alicia Barcomb	515 Rusk Street, Suite 3516		Houston	TX	77002	
OP	Attn: Elise Chittick	10030 Bent Oak Dr		Houston	TX	77040	
Priority Power Management LLC	Attn: Robert L. Douglas	2201 E Lamar Blvd Suite 275		Arlington	TX	76006	
Reed Wells Benson and Company	Attn: Kenneth Fulk	120010 N Central Expressway Ste 1100		Dallas	TX	75243	

**Exhibit A**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip	Country
Securitas Security Services USA Inc	Attn: Patrick Melody	4330 Park Terrace Drive		West Lake Village	CA	91361	
Securities & Exchange Commission	Attn: Andrew Calamari Regional Director	Brookfield Place 200 Vesey Street, Ste 400		New York	NY	10281-1022	
Securities & Exchange Commission	Secretary of the Treasury	100 F Street, NE		Washington	DC	20002	
Shell Energy Solutions	Attn: Marty Lundstrom	21 Waterway Avenue Suite 450		The Woodlands	TX	77380	
Sidley Austin LLP	Attn: Scott Parel	2021 McKinney Avenue Suite 2000		Dallas	TX	75201	
Sphere 3D Corp.		10 Glenville St.		Greenwich	CT	06831	
State Of Georgia	Office Of The Attorney General	40 Capitol Sq Sw		Atlanta	GA	30334	
State Of Kentucky	Office Of The Attorney General	Capitol Building	700 Capitol Ave Ste 118	Frankfort	KY	40601	
State Of North Carolina	Office Of The Attorney General	114 W Edenton St		Raleigh	NC	27603	
State Of North Dakota	Office Of The Attorney General	State Capitol, 600 E Boulevard Ave	Dept. 125	Bismarck	ND	58505	
Stonebriar Commercial Finance LLC	Attn: Jeffrey L. Wilkison	5601 Granite Parkway, Suite 1350		Plano	TX	75024	
Tenaska Power Services Co	Attn: Drew Fossum	14302 FNB Parkway		Omaha	NE	68154	
Tenet Solutions	Attn: Accounting	1238 Grey Fox Rd		Arden Hills	MN	55112	
Texas Office of the Attorney General		300 W. 15th Street		Austin	TX	78701	
Texas Office of the Attorney General		PO Box 12548		Austin	TX	78711-2548	
Trilogy LLC	Attn: Shamel Bersik	6255 Saddle Tree Dr		Las Vegas	NV	89118	
Trinity Capital Inc	Attn: Kyle Brown	1N 1st Street, Suite 302		Phoenix	AZ	85004	
US Attorney's Office for the Southern District of Texas	Attn: Jennifer Lowery	1000 Louisiana St Suite 2300		Houston	TX	77002	
US Customs and Border Patrol	Attn: Raul Ortiz	1300 Pennsylvania Avenue, Suite 4.4-B		Washington	DC	20229	
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	Attn: Richard J. Tannenbaum	599 Lexington Avenue	New York	NY	10022	

Exhibit B

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
36th Street Capital Partners LLC, Prime Alliance Bank, Inc., and Wingspire Equipment Finance, LLC	c/o Reed Smith LLP	Attn: Devan J. Dal Col	ddalcol@reedsmith.com
36th Street Capital Partners, LLC	c/o Reed Smith LLP	Attn: Devan Dal Col	jolsen@36thstreetcapital.com clatouche@36thstreetcapital.com gkammerer@36thstreetcapital.com
AAF International	Attn: Ryan McGary, General Counsel		rmcgary@aafintl.com
Ad Hoc Equity Group	c/o Skadden, Arps, Slate, Meagher & Flom LLP	Attn: George N. Panagakis, Ron E. Meisler, Christopher M. Dressel, Jennifer Madden	george.panagakis@skadden.com ron.meisler@skadden.com christopher.dressel@skadden.com jennifer.madden@skadden.com
Ad Hoc Equity Group	c/o Skadden, Arps, Slate, Meagher & Flom LLP	Attn: Noelle M. Reed	noelle.reed@skadden.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: James T Grogan III	jamesgrogan@paulhastings.com
Ad Hoc Group of Secured Convertible Noteholders	c/o Paul Hastings LLP	Attn: Kristopher M Hansen, Erez E Gilad, Sayan Bhattacharyya & Joanne Lau	krishansen@paulhastings.com erezgilad@paulhastings.com sayanbhattacharyya@paulhastings.com joannelau@paulhastings.com
Amazon Web Services Inc	Attn: Rashmi Manchanda		rmmanch@amazon.com
AmTrust North America, Inc. on behalf of Associated Industries Insurance Company, Inc.	c/o Maurice Wutscher, LLP	Attn: Alan C. Hochheiser	ahochheiser@mauricewutscher.com
Anchorage Lending CA, LLC	c/o Otterbourg P.C.	Attn: James Drew	jdrew@otterbourg.com
Atalaya Capital Management LP	c/o Holland & Knight LLP	Attn: Brent R. McIlwain and Brian Smith	brent.mcilwain@hklaw.com brian.smith@hklaw.com
B. Riley Financial, Inc.	c/o Willkie Farr & Gallagher LLP	Attn: Melanie Mansfield	mmansfield@willkie.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: C. Thomas Kruse	tom.kruse@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Jeffrey A. Fuisz, Madelyn A. Nicolini & Robert T. Franciscovich	jeffrey.fuisz@arnoldporter.com madelyn.nicolini@arnoldporter.com robert.franciscovich@arnoldporter.com
Barings BDC, Inc., Barings Capital Investment Corporation, and Barings Private Credit Corp.	c/o Arnold & Porter Kaye Scholer LLP	Attn: Michael D. Messersmith, Brian J. Lohan & Sarah Gryll	michael.messersmith@arnoldporter.com brian.lohan@arnoldporter.com sarah.gryll@arnoldporter.com
BEAM Concrete Construction, Inc.	c/o Matthews, Shiels, Knott, Eden, Davis & Beanland, L.L.P.	Attn: Misti L Beanland	beanland@mssattorneys.com
Bergstrom Electric	Attn: Steve Wasvick		swasvick@bergstromelectric.com
BlockFi Inc	c/o Haynes and Boone LLP	Attn: Matthew Frankle	matthew.frankle@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Kenric D. Kattner & Arsalan Muhammad	kenric.kattner@haynesboone.com arsalan.muhammad@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Matt Ferris & Charles M. Jones II	matt.ferris@haynesboone.com charlie.jones@haynesboone.com
BlockFi, Inc.	c/o Haynes and Boone, LLP	Attn: Richard Kanowitz	richard.kanowitz@haynesboone.com
Board of Directors of Core Scientific, Inc.	c/o Scheef & Stone, L.L.P.	Attn: Peter C. Lewis, Esq.	peter.lewis@solidcounsel.com
BRF Finance Co., LLC	Attn: General Counsel		marcella.morales@solidcounsel.com legal@brileyfin.com
CDW Direct	Attn: Rick Kulevich, General Counsel		credit@cdw.com
CEC Energy Services, LLC	c/o Branscomb PLLC	Attn: Patrick H. Autry	pautry@branscomblaw.com
CES Corporation	Attn: Scott Weatherall		s.weatherall@cescorp.ca

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
Charles Basil and Mitch Edwards	c/o Ervin Cohen & Jessup LLP	Attn: Byron Z. Moldo, Russell M. Selmont	bmoldo@ecjlaw.com
Cherokee County Tax Collector	Attn: Delenna Stiles, Tax Collector		rselmont@ecjlaw.com
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Howley Law PLLC	Attn: Tom A. Howley and Eric Terry	collections@cherokeecounty-nc.gov
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Marcy J. McLaughlin Smith	tom@howley-law.com
City of Dalton, Georgia by and through its Board of Water, Light and Sinking Fund Commissioners d/b/a Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew Ray Brooks	eric@howley-law.com
City of Denton	c/o Haynes and Boone, LLP	Attn: Kelli S. Norfleet	marcy.smith@troutman.com
City of Denton	c/o Haynes and Boone, LLP	Attn: Martha Wyrick & Thomas J. Zavala	matthew.brooks@troutman.com
Cooley LLP	Attn: Daniel Peale		kelli.norfleet@haynesboone.com
Dallas County	c/o Linebarger Goggan Blair & Sampson, LLP	Attn: John Kendrick Turner	martha.wyrick@haynesboone.com
Dalton Utilities	Attn: Tom Bundros		tom.zavala@haynesboone.com
Dalton Utilities	c/o Troutman Pepper Hamilton Sanders LLP	Attn: Matthew R. Brooks	dpeale@cooley.com
DK Construction Company	Attn: Justin Edwards, President		dallas.bankruptcy@lgbs.com
Duke Energy	Attn: Tammy Daber, Power Contracts Administrator		tbundros@dutil.com
FlowTX	Attn: Lucas Leavitt		matthew.brooks@troutman.com
Foundry Digital LLC			justin@dkconstructioninc.com
Gaylor Electric, Inc. d/b/a Gaylor, Inc.	c/o Bradley Arant Boult Cummings LLP	Attn: James B Bailey	tammy.daber@duke-energy.com
Gem Mining	c/o Maynard, Cooper & Gale, P.C.	Attn: Stephen C. Jackson	lleavitt@flowtx.com
Gensler	Attn: Todd Runkle		hello@foundrydigital.com
Harper Construction Company, Inc	Attn: Stephen Marble		jbailey@bradley.com
Harper Construction Company, Inc.	c/o Mulinix Eddy & Ewert, PLLC	Attn: Russell L. Mulinix	sackson@maynardcooper.com
Harper Construction Company, Inc.	c/o Porter Hedges LLP	Attn: John F. Higgins, M. Shane Johnson	todd_runkle@gensler.com
Herc Rentals	Attn: Leslie Hunziker		lpz@harperconstruction.com
Huband-Mantor Construction, Inc.	c/o Cokinos Young	Attn: Jay K. Farwell & Stephanie O'Rourke	rusty@lawokc.com
Humphrey & Associates, Inc.	c/o Laperouse, PC	Attn: Jason R. Kennedy	jhiggins@porterhedges.com
LiveView Technologies Inc	Attn: Chris Parker		sjohnson@porterhedges.com
Marnoy Interests, Ltd. d/b/a Office Pavilion	c/o Ferguson Braswell Fraser Kubasta PC	Attn: Rachel L. Smiley	leslie.hunziker@hercrentals.com
Marshall County Sheriff	Attn: Trent Weaver, Sheriff		sorourke@cokinoslaw.com
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Nathaniel R. Hull	jfarwell@cokinoslaw.com
MassMutual Asset Finance LLC	c/o Verrill Dana LLP	Attn: Thomas O. Bean	bankruptcy@laperouselaw.com
McCarthy Building Companies Inc.	c/o Watt, Tieder, Hoffar & Fitzgerald, LLP	Attn: Jennifer L. Kneeland and Marguerite Lee DeVoll	chris.parker@lvt.com
McDermott Will and Emery LLP	Attn: Erin West		rsmiley@fbfk.law
MK Marlow Company, LLC	c/o Scott Viscuso, PLLC	Attn: Eric L Scott	marshallso@marshallco.org
Moss Adams LLP	Attn: Findley Gillespie		nhull@verrill-law.com
MP2 Energy Texas, LLC d/b/a Shell Energy Solutions	c/o Cokinos Young	Attn: Craig E. Power & Maria M. Bartlett	tbean@verrill-law.com

**Exhibit B**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Dennis M. Twomey and Jackson T. Garvey	dtwomey@sidley.com jgarvey@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Elizabeth R. Tabas Carson	etabas@sidley.com
NYDIG ABL LLC	c/o Sidley Austin LLP	Attn: Maegan Quejada	mquejada@sidley.com
Office of the U.S. Trustee	Attn: Jayson Ruff & Alicia Barcomb		jayson.b.ruff@usdoj.gov alicia.barcomb@usdoj.gov
			bmiller@willkie.com tgoren@willkie.com jburgage@willkie.com corewillkie@willkie.com jbrandt@willkie.com
Official Committee of Unsecured Creditors	c/o Willkie Farr & Gallagher LLP	Attn: Brett H Miller, Todd M Goren, James H Burbage, & Joseph R. Brandt	jhardy2@willkie.com corewillkie@willkie.com
Official Committee of Unsecured Creditors	c/o Willkie Farr & Gallagher LLP	Attn: Jennifer J Hardy	echittick@ophouston.com
OP	Attn: Elise Chittick		rdouglas@prioritypower.com
Priority Power Management LLC	Attn: Robert L. Douglas		danny.david@bakerbotts.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Danny David	eric.haitz@bakerbotts.com shelby.saxon@bakerbotts.com scott.bowling@bakerbotts.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Eric T. Haitz, Shelby V. Saxon	scott.bowling@bakerbotts.com
Priority Power Management, LLC	c/o Baker Botts LLP	Attn: Scott R. Bowling	kfulk@rwb.net
Reed Wells Benson and Company	Attn: Kenneth Fulk		patrick.melody@securitasinc.com
Securitas Security Services USA Inc	Attn: Patrick Melody		marty.lundstrom@mp2energy.com
Shell Energy Solutions	Attn: Marty Lundstrom		sparel@sidley.com
Sidley Austin LLP	Attn: Scott Parel		patricia.trompeter@sphere3d.com
Sphere 3D Corp.			taddavidson@huntonak.com ashleyharper@huntonak.com
Sphere 3D Corp.	c/o Hunton Andrews Kurth LLP	Attn: Timothy A. ("Tad") Davidson II, Ashley L. Harper	slieberman@pryorcashman.com msilverman@pryorcashman.com
Sphere 3D Corp.	c/o Pryor Cashman LLP	Attn: Seth H. Lieberman, Matthew W. Silverman	dperry@munsch.com
SRPF A QR Riversouth LLC	c/o Munsch Hardt Kopf & Harr, P.C.	Attn: Deborah M. Perry	kyoagor@ky.gov
State Of Kentucky	Office Of The Attorney General		ndag@nd.gov
State Of North Dakota	Office Of The Attorney General		tpmcustomerservice@tnsk.com
Tenaska Power Services Co	Attn: Drew Fossum		jason.binford@rsbfirm.com
Tenaska Power Services Co.	c/o Ross, Smith & Binford, PC	Attn: Jason Binford	judith.ross@rsbfirm.com frances.smith@rsbfirm.com eric.soderlund@rsbfirm.com
Tenaska Power Services Co.	c/o Ross, Smith & Binford, PC	Attn: Judith W. Ross	tenet-ar@tenetsolutions.us
Tenet Solutions	Attn: Accounting		jason.starks@traviscountytexas.gov
Travis County	Attn: Jason A. Starks, Assistant Travis County Attorney		sam@trilogycorp.com
Trilogy LLC	Attn: Shamel Bersik		kim.posin@lw.com
Trinity Capital Inc.	c/o Latham & Watkins LLP	Attn: Kimberly A. Posin	klamanna@goodwin.com bankruptcy@goodwin.com bankruptcy paralegal@goodwin.com
U.S. Bank National Association, as Prepetition Note Agent and Collateral Agent	c/o Shipman & Goodwin LLP	Attn: Kathleen M. LaManna, Esq.	usatxs.atty@usdoj.gov
US Attorney's Office for the Southern District of Texas	Attn: Jennifer Lowery		rtannenbaum@reedsmith.com
Wingspire Equipment Finance LLC	c/o Reed Smith LLP	Attn: Richard J. Tannenbaum	

Exhibit C

**Exhibit C**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
ACM ELF ST LLC	Attn: Legal Dept	One Rockefeller Plaza 32nd Floor		New York	NY	10020
Anchorage Lending CA LLC	Attn: Rafael Rosa	One Embarcadero Center Ste 2623		San Francisco	CA	94126
Arctos Credit LLC	Attn: Trevor Smyth	510 Madison Avenue 21st Floor		New York	NY	10022
Bank Financial	Attn: Legal Dept	48 Orland Square Drive		Orland Park	IL	60462
BEAM Concrete Construction Inc.	Attn: Legal Dept	640 Central Expy		Melissa	TX	75454
Celsius Networks Lending LLC	Attn: Legal Dept	221 River Street 9th Floor		Hoboken	NJ	07030
CITI Bank N.A.	Attn: Legal Dept	10201 Centurion Parkway N. #100		Jacksonville	FL	32256
CM TFS LLC	Attn: Legal Dept	5480 Corporate Drive #350		Troy	MI	48098
ComNet Communications LLC	c/o Canterbury PC	4851 LBJ Pwy Ste 301	Attn: Brad Gaswirth	Dallas	TX	75244
Consolidated Electrical Dist.	Misti Beanland and Robert Davis	8131 LBJ Freeway Suite 700		Dallas	TX	75251
Contech Inc.	Attn: Legal Dept	114 S Elm Pl		Broken Arrow	OK	74012
Convergint Technologies LLC	Able Communications Inc.	1413 East Avenue H	Attn: Karla Lopez CFO	Grand Prairie	TX	75050
Coonrod Electric Co LLC	c/o Branscomb Law	802 N. Carancahua Ste 1900	Attn: James Egbert	Corpus Christi	TX	78401
Corporation Service Company	Attn: Legal Dept	PO Box 2576		Springfield	IL	62708
CT Corporation System as Rep	Attn: SPRS	330 N Brand Blvd Suite 700		Glendale	CA	91203
Dell Financial Services L.L.C.	Attn: Legal Dept	Mail Stop-PS2DF-23 One Dell Way		Round Rock	TX	78682
Elliot Electric Supply Inc.	Attn: Legal Dept	2526 N Stallings DrPO Box 630610		Nacogdoches	TX	75963
Garic Inc.	Attn: Legal Dept	68 35th Street Suite C653		Brooklyn	NY	11232
Garic Inc.	Attn: Legal Dept	68 35th Street Suite C653	Mailbox #4	Brooklyn	NY	11232
Gaylor Electric Inc.	dba Gaylor Inc.	5750 Castle Creek Pkwy N Dr Ste 400		Indianapolis	IN	46250
Graybar Electric Company Inc	Attn: Legal Dept	34 N Meramec Ave		St. Louis	MO	63105
Graybar Electric Company Inc.	c/o Coats Rose	9 Greenway Plaza Ste 1000	Attn: Ben Aderholt	Houston	TX	77046
Housley Communications Inc.	c/o Carter Boyd Lisson & Hohensee	515 West Harris Ave Ste 100	Attn: Jeffrey S. Lisson	San Angelo	TX	76903
Huband-Mantor Construction Inc	Attn: Legal Dept	43000 IH-10 West		Boerne	TX	78006
Humphrey & Associates Inc.	Attn: Legal Dept	1201 Duncan Street		Denton	TX	76205
Imperial Fire Protection LLC	Attn: Legal Dept	116 Calverley Pl		Keller	TX	76248
Indigo Commercial Funding LLC	Attn: Legal Dept	6700 E Pacific Coast HWY Suite 295		Long Beach	CA	90803
LML Services dba FlowTx	Attn: West Winter	9601 Mcallister Freeway Ste 401		San Antonio	TX	78216
Maddox Industrial Transformer LLC	Attn: Accounts Payable	865 Victor Hill Road		Greer	SC	29651
McCarthy Building Companies Inc	Attn: Legal Dept	12851 Manchester Road		St. Louis	MO	63131
McCarthy Building Companies Inc.	c/o Vitek Lange PLLC	300 Throckmorton Street Suite 650	Attn: Ross Vitek	Fort Worth	TX	76102
McCorvey Sheet Metal Works LP	Attn: Legal Dept	8610 Wallisville Rd		Houston	TX	77029
McElroy Metal Mill Inc	c/o Levy Von Beck Comstock P.S.	1200 5th Avenue Ste 1850	dba McElroy Metal	Seattle	WA	98101
MK Marlow Company LLC	Attn: Legal Dept	16116 College Oak		San Antonio	TX	78249

**Exhibit C**

Served via First-Class Mail

Name	Attention	Address 1	Address 2	City	State	Zip
Morsco Supply LLC	dba Morrison Supply Company	10130 Jones Maltsberger Rd		San Antonio	TX	78216-4149
Network Cabling Services Inc.	Ben Westcott & Andrews Myers PC	1885 Saint James Place #1500		Houston	TX	77056
North Mill Credit Trust	Attn: Legal Dept	9 Executive Circle Suite 230		Irvine	CA	92614
NYDIG ABL LLC	Attn: Legal Dept	2443 Fillmore Street #406		San Francisco	CA	94115
Power & Digital Infrastructure Corp	Attn: Legal Dept	2800 Northup Way Suite 220		Bellevue	WA	98004
Priority Power	Attn: Legal Dept	2201 E Lamar Blvd Ste 275		Arlington	TX	76006
Silverpeak Credit Partners LP	Attn: Legal Dept	40 West 57Th Street 29Th Floor		New York	NY	10019
Summit Electric Supply	Attn: Carl Williams	2900 Stanford NE		Albuquerque	NM	87107
Sure Steel - Texas LP	Attn: Legal Dept	7528 Cornia Dr		South Weber	UT	84405
T&D Moravits & Co.	Attn: Legal Dept	10511 Shaenfield Rd		San Antonio	TX	78254
TCF National Bank	Attn: Legal Dept	800 Burr Ridge Parkway		Burr Ridge	IL	60527
Texas AirSystems LLC	SCG Mechanical dba Way Mechanical	720 Industrial Blvd #200		Grapevine	TX	76051
Toyota Industries Commercial Fin.	Attn: Legal Dept	PO Box 9050		Dallas	TX	75019-9050
VFSOX LLC	Attn: Legal Dept	60 S. Washington Street		Oxford	MI	48371
Way Mechanical	Attn: Legal Dept	1077 Central Pkwy S Suite 100		San Antonio	TX	78232
Wesley-Thompson Hardware Inc.	Attn: Legal Dept	102 Interloop		San Antonio	TX	78216
XPDI Merger Sub Inc.	Attn: Legal Dept	2800 Northup Way Suite 220		Bellevue	WA	98004

Exhibit D

**Exhibit D**

Served via Electronic Mail

Name	Attention 1	Attention 2	Email
CITI Bank, N.A.			contact@cit.com
ComNet Communications, LLC	c/o Canterbury, PC	Attn: Brad Gaswirth & Bill Bielmyer Jr	bbielmyerjr@comnetcomm.com
Consolidated Electrical Distributors, Inc. dba Sun Valley Electric Supply	Attn: Misti Beanland and Robert Davis	c/o Matthews, Shiels, Knott, Eden, Davis & Beanland, LLP	dknott@mssattorneys.com reden@mssattorneys.com bdavis@mssattorneys.com beanland@mssattorneys.com mthomson@mssattorneys.com
Coonrod Electric Co, LLC	c/o Branscomb Law	Attn: James Egbert	jegbert@branscomblaw.com
Gaylor Electric, Inc. DBA Gaylor, Inc.			contactus@gaylor.com
Graybar Electric Company, Inc.	c/o Coats Rose	Attn: Ben Aderholt	baderholt@coatsrose.com
Housley Communications, Inc.	c/o Carter, Boyd, Lisson & Hohensee	Attn: Jeffrey S. Lisson	jlisson@carterboyd.com
Maddox Industrial Transformer LLC	Attn: Accounts Payable		ap@maddoxtransformer.com
McCorvey Sheet Metal Works, LP			sales@mccorvey.com
McElroy Metal Mill, Inc dba McElroy Metal	c/o Levy Von Beck Comstock, P.S.		info@mcelroymetal.com
Morsco Supply LLC dba Morrison Supply Company			customerservice@morsco.com
Network Cabling Services, Inc.	Ben Westcott, Andrews Myers, PC - Attorneys at Law		sales@ncs-tx.com
Summit Electric Supply Company, Inc.	Attn: Carl Williams, Tom Lyman		info@summit.com tom.lyman@summit.com